Per conto e su richiesta di Rossini S.à r.l collocamento secondario di azioni ordinarie in Recordati detenute da Rossini S.à r.l.

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RISULTATI DELLA PROPOSTA DI COLLOCAMENTO DI AZIONI ORDINARIE DI RECORDATI

19 febbraio 2025

A seguito del comunicato stampa pubblicato nella giornata di ieri, Rossini S.à r.l. ("**Rossini**") ha concluso con successo la vendita di circa 10,5 milioni di azioni ordinarie di Recordati – Industria Chimica e Farmaceutica S.p.A. ("**Recordati**" o la "**Società**") pari a circa il 5 per cento del capitale sociale della Società (il "**Collocamento**"). La Società non riceverà proventi dalla vendita di azioni.

A seguito del Collocamento, Rossini è titolare di circa il 46,82 per cento del capitale sociale della Società.

Il Collocamento, effettuato mediante una procedura di *accelerated bookbuilding*, è stato fissato ad un prezzo di Euro 55,70 per azione e sarà regolato mediante consegna delle azioni e pagamento del corrispettivo in data 21 febbraio 2025.

Rossini ha concordato un periodo di *lock-up* dalla durata di 90 giorni in relazione alla vendita di ulteriori azioni della Società, fatte salve le consuete eccezioni previste dalla prassi.

Rossini intende utilizzare i proventi netti derivanti dal Collocamento in conformità con i requisiti previsti dai suoi documenti finanziari, ivi compreso il pagamento o l'offerta di rimborso di determinate obbligazioni e la distribuzione agli azionisti. La Società non riceverà proventi dalla vendita di azioni.

Nel contesto dell'operazione, Goldman Sachs Bank Europe SE e J.P. Morgan SE agiscono in qualità di *Joint Global Coordinators* e *Joint Bookrunners* e Deutsche Bank AG agisce in qualità di *Joint Bookrunner*.

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