

This is an English courtesy translation of the original documentation prepared in Italian language.

RECORDATI INDUSTRIA CHIMICA E FARMACEUTICA S.p.A.
Registered Office: Via Matteo Civitali, 1 - Milan
Company's share capital: € 26.140.644,50
Tax Code and number of inscription at the Milan Companies Register 00748210150

2016 ANNUAL REPORT

The 2016 Annual Report and Annual Report on Corporate Governance approved by the Board of Directors on 1st March 2017 are available at the Company's registered office, on the Company's website (www.recordati.it) and on the authorized storage system 1Info (www.1Info.it).

The reports issued by the independent and by the statutory Auditors will be made available with the same formalities as per above within the terms of the law.

NOTICE TO THE SHAREHOLDERS PURSUANT TO ART. 84 OF CONSOB RESOLUTION n. 11971 of 14.5.1999 and further amendments

Please be also informed that, as of yesterday, the project of cross border merger by absorption in RECORDATI S.p.A. of the Luxembourg company, entirely held, Recordati SA Chemical and Pharmaceutical Company, was filed with the Companies' Register of Milan. Therefore, the shareholders of Recordati S.p.A. that represent at least 5% of the share capital may ask, within eight days as of today, for the decision to be made by means of a shareholders resolution pursuant to article 2502 of Italian Civil Code, as per article 2505, paragraph 3, of the Italian Civil Code.

This extract is published on the newspaper "Il Sole 24 Ore".

Milan, 2nd March 2017

Vice Chairman and CEO
Andrea Recordati