

FIMEI S.p.A.

PRESS RELEASE FIMEI S.p.A.

CVC AGREES TO ACQUIRE FIMEI S.P.A.

With reference to the note released on 29 June 2018, by which the shareholders of FIMEI have announced that they have reached an agreement to sell their entire shareholding in FIMEI to a consortium of investment funds controlled by CVC Capital Partners, it has to be noted that the transaction consideration under such agreement implies a price of € 28 per Recordati S.p.A. share cum dividend, *i.e.* it will be reduced of any dividends or other distributions paid for the Recordati S.p.A. shares after 29 June 2018 and until the Closing date of the transaction. The price to be offered under the MTO shall be aligned.

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For further information:

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