

RECORDATI INDUSTRIA CHIMICA E FARMACEUTICA S.p.A.

Head offices: Via Matteo Civitali, 1 - Milan

Capital stock: €25,801,832.00, fully paid in

Tax code and registration number in the Milan Business Register 00748210150

INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS

AS AT 31 DECEMBER 2006

The Company's shareholders met on 11 April 2007 and approved the 2006 financial statements. We therefore announce that the individual and consolidated financial statements as at 31 December 2006, along with the further documentation required by article 77 of the Regulations set forth in Consob Resolution No. 11971 of 14 May 1999, have been filed at the Company's head offices and Borsa Italiana S.p.A., and are available to the public in accordance with said article.

The minutes of the aforementioned meeting of the Company's shareholders shall be made available to the public at the head offices and Borsa Italiana S.p.A. within a maximum of fifteen days from the date of the meeting.

PAYMENT OF DIVIDEND FOR FY 2006

We hereby inform the shareholders that the dividend for FY 2006, which was approved by resolution passed by the meeting of the shareholders held on 11 April 2007, is equal to Euro 0.185, gross of compulsory withholding tax, per each outstanding share, and shall be paid from 26 April 2007, with coupon no. 3 ex-dividend date 23 April 2007.

Shareholders may collect the dividend through their intermediaries participating in the centralised management system run by Monte Titoli S.p.A., or, if the shares have not yet been converted to electronic format, the same must be delivered to an intermediary for input into the centralised management system for electronic securities pursuant to article 51 of Consob resolution no. 11768 of 23 December 1998.

The Chairman
Giovanni Recordati