

RECORDATI INDUSTRIA CHIMICA E FARMACEUTICA S.p.A.

Registered office: Via Matteo Civitali, 1 - Milan

Share capital € 26,063,457.00 fully paid up

Tax code and registration in the Companies Register of Milan no. 00748210150

**FINANCIAL STATEMENTS AND CONSOLIDATED STATEMENTS
AT 31 DECEMBER 2008**

This is to announce that in accordance with the provisions of art. 83 of the Regulations adopted by Consob deliberation no. 11971/1999, on 7 April 2009 the Shareholders' Meeting approved the financial statements at 31 December 2008 and therefore that as of today the documentation required by art. 77 of the aforementioned Regulations together with the consolidated statements have been deposited at the company's registered office and at Borsa Italiana S.p.A., at the disposal of the public.

The financial statements and the consolidated statements will also be made available via the company's Internet site at www.recordati.it.

The minutes of the aforementioned Shareholders' Meeting will be made available within the terms established by the law.

PAYMENT OF 2008 DIVIDENDS

Shareholders are informed that the 2008 dividend deliberated by the Shareholders' Meeting of 7 April 2009, equal to € 0.25 before withholding taxes for each share outstanding, will be payable from 23 April 2009 onward, with detachment of voucher no. 5 on 20 April 2009.

Shareholders may collect their dividends from their respective intermediaries, who are participants in the Monte Titoli S.p.A. management system; however, for shares not yet dematerialised, the holders must deliver their shares to an intermediary for deposit in the central management system in dematerialised form, pursuant to art. 51 of Consob deliberation no. 11768 dated 23 December 1998.

The Chairman of the Board of Directors
Eng. Giovanni Recordati