

RECORDATI INDUSTRIA CHIMICA E FARMACEUTICA S.p.A.

Registered office: Via Matteo Civitali, 1 - Milan

Share capital €25,980,582.00 fully paid up

Tax code and registration in the Companies Register of Milan 00748210150

FINANCIAL STATEMENTS AND CONSOLIDATED STATEMENTS

AT 31 DECEMBER 2007

On 11 April 2008 the Shareholders' Meeting approved the financial statements at 31 December 2007. You are therefore informed that the financial statements and the consolidated statements at 31 December 2007, together with the additional documentation required by art. 77 of CONSOB Deliberation no. 11971 dated 14 May 1999 have been deposited at the company's registered office and at Borsa Italiana S.p.A. in accordance with said article at the disposal of the public.

The minutes of the aforementioned Shareholders' Meeting will be available to the public at the registered office and at Borsa Italiana S.p.A. in a term of fifteen days from the date of the Meeting.

PAYMENT OF 2007 DIVIDENDS

Shareholders are informed that the 2007 dividend deliberated by the Shareholders' Meeting of 11 April 2008, equal to €0.215 before withholding taxes for each share outstanding, will be payable from 24 April 2008 onward, with detachment of voucher no. 4 on 21 April 2008.

Shareholders may collect their dividends from their respective intermediaries, who are participants in the Monte Titoli S.p.A. management system; however, for shares not yet dematerialised, the holders must deliver their shares to an Intermediary for deposit in the central management system in dematerialised form, pursuant to art. 51 of CONSOB deliberation no. 11768 dated 23 December 1998.

The Chairman

Eng. Giovanni Recordati