

RECORDATI INDUSTRIA CHIMICA E FARMACEUTICA S.p.A.
Registered offices: 1, Via Matteo Civitali, Milan
Fully paid up share capital: € 26,140,644.5
Fiscal code and Milan Company Registration No. 00748210150

CALL TO AN ORDINARY GENERAL MEETING OF THE SHAREHOLDERS

The shareholders of the Company are called to an ordinary general meeting to be held on at 10.00 a.m. on 13th April 2010 in first call and, if necessary, again at 10.00 a.m. on 16th April 2010 in second call at 1, Via M. Civitali, Milan to discuss and vote on the following agenda:

1. Board of Directors' Review of Operations; Report of the Board of Statutory Auditors; Financial Statements as at and for the year ended 31st December 2009; relative and consequent resolutions;
2. proposal to authorise the purchase and utilization of treasury stock; relative and consequent resolutions;
2. proposal to approve the 2010-2013 Stock Option Plan; relative and consequent resolutions.

The subscribed and paid up share capital amounts to € 26,140,644.5, consisting of 209,125,156 ordinary shares each of which grants the right to one vote in a shareholders' meeting. The Company currently owns 11,472,355 treasury shares, amounting to 5.486% of the share capital.

In accordance with article 10 of the Corporate By-Laws, shareholders are entitled to take part in the shareholders' meeting if the communications required by the regulations in force have been received from their intermediaries at the registered offices of the Company at least two working days prior to the date set for the shareholders' meeting.

Shareholders who still possess paper share certificates must deliver these to an intermediary so that they can be entered into the centralised management system for dematerialised securities.

Those holding the right to vote may be represented by a written proxy, where no incompatibilities and limitations exist pursuant to the legislation and regulations in force. In this respect, those with the right to vote may be represented by a proxy holder by inserting the details in the communication issued by the intermediary already mentioned in the preceding paragraphs.

Shareholders who, either alone or jointly, represent at least one fortieth of the share capital may ask for items to be added to the agenda of the matters to be dealt with, by making the request within at least five days of the publication of this notice and indicating the additional matters to be added to the agenda. Additions are not permitted for matters on which the shareholders vote on proposals submitted by the Directors in accordance with the law or on the basis of a draft document or a report prepared by them. The agenda with the additional items to be addressed in the shareholders' meeting will be published according to the same procedures as this

notice, at least ten days prior to the date set for the shareholders' meeting.

The draft separate and consolidated financial statements at 31 December 2009, the operating review and the report on corporate governance and ownership structure will be made available to the public at the registered offices of the Company, at the premises of Borsa Italiana S.P.A. and on the Company website www.recordati.it. Shareholders have the right to a copy.

The directors' report on the items on the agenda of the shareholder's meeting, the report of the Board of Statutory Auditors and the reports of the firm of independent auditors will be published in accordance with the procedures and the time limits prescribed by the regulations in force.

on behalf of the Board of Directors

The Chairman
Ing. Giovanni Recordati

Milan, 5th March 2010